

“Cool off at session-ending”

Market today: Cool off at session-ending

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- Disputes continued to appear as the market increased sharply.
- It is likely that supply will continue to put pressure on the market and it is expected that the market will temporarily fluctuate in the area of 1,110 - 1,130 points in the near future.

Following the exciting developments of the global stock market, Vietnamese stock market also increased when entering a new trading session. At times, the VN-Index reached 1,132.75 points, but the market gradually cooled down after that, especially the selling pressure in the afternoon session took away the market's gaining points. VN-Index increased 12.77 points (+1.15%), closing at 1,122.5 points. Matching liquidity increased with 882.3 million shares matched on HOSE.

VN30 group increased 12.62 points (+1.13%), closing at 1,131.9 points. In the group, there were 26 advancers such as MSN (+5.1%), BCM (+3.3%), BID (+2.7%), VNM (+2.6%), ACB (+2.4%) ... On the contrary, there were only 2 decliners, namely POW (-0.8%) and FPT (-0.2%).

Despite the cooling action, the market still had a pretty good increase. In general, many industry groups still maintained their green color. Consumer Goods posted good gains in many large-cap stocks and provided positive support to market. Besides, Banking, Retail and Mining groups... also had exciting developments. On the contrary, Steel and Oil & Gas group saw cautious movements in the end and slightly corrected.

Foreign investors returned to be net buyers on HOSE, with a value of 241.6 billion VND. In particular, they bought a lot at SSI (+84.7 billion), VCB (+72.7 billion), DXG (+53.8 billion), DGC (+45.7 billion), KDH (+41.7 billion) ... On the other hand, they sold strongly at VHM (-57.3 billion), STB (-53 billion), VIC (-40.6 billion), MWG (-39.8 billion), SAB (-28, 2 billion).

The market rebounded above the MA(200) area of the VN-Index and approached the resistance area around 1,130 points. The dispute continued to appear as the market rallied sharply, shown by the Star candlestick with increased liquidity and cooling movements from the resistance level. It is likely that supply will continue to put pressure on the market and it is expected that the market will temporarily fluctuate in the level of 1,110 - 1,130 points in the near future. In the next trading session, when the VN30F2311 contract expires, market movements may show unusual fluctuations. Therefore, investors should be cautious about the increase in supply in the coming period. Currently, it is possible to take advantage of the market's ability to rise to take profits or restructure the portfolio.

Analyst Pin-board

The debt issue

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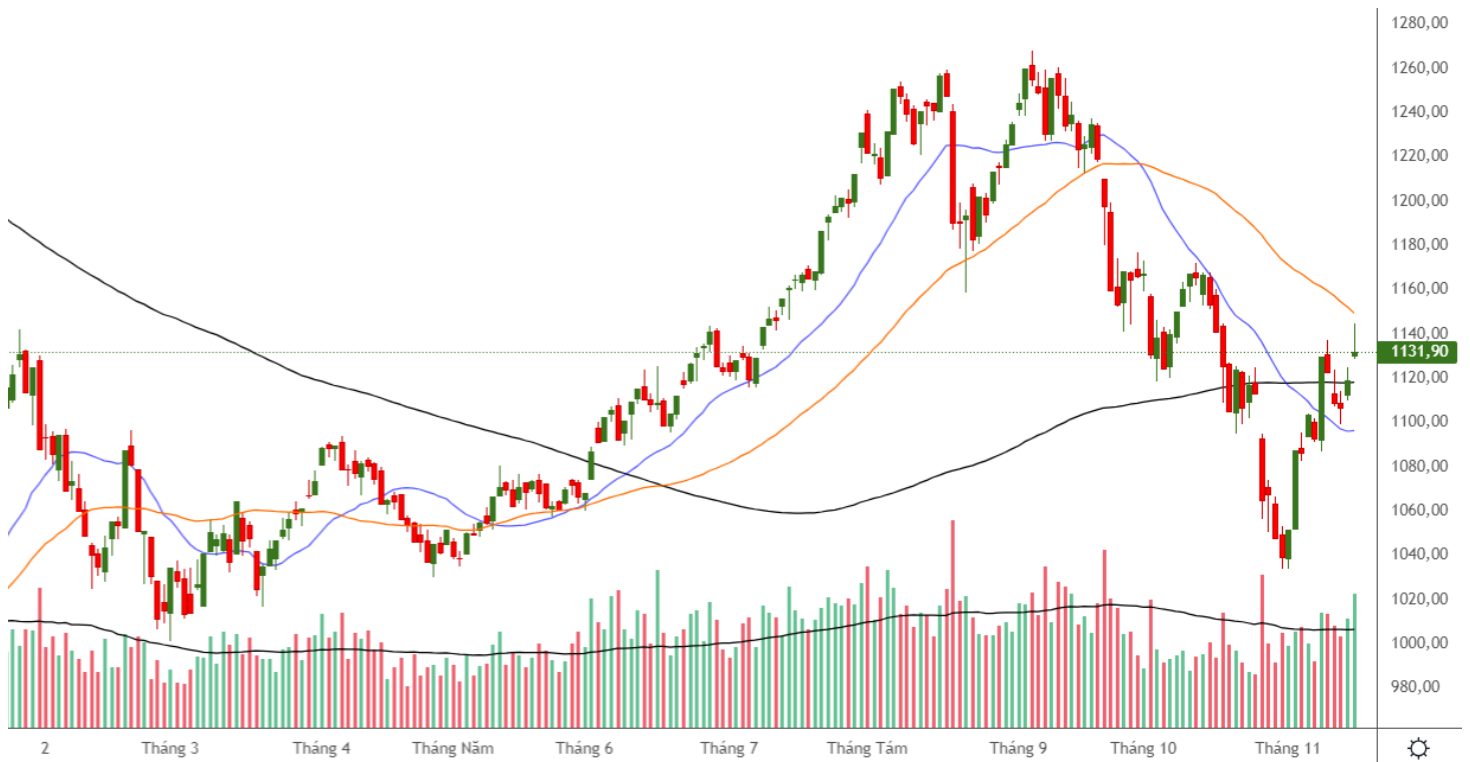
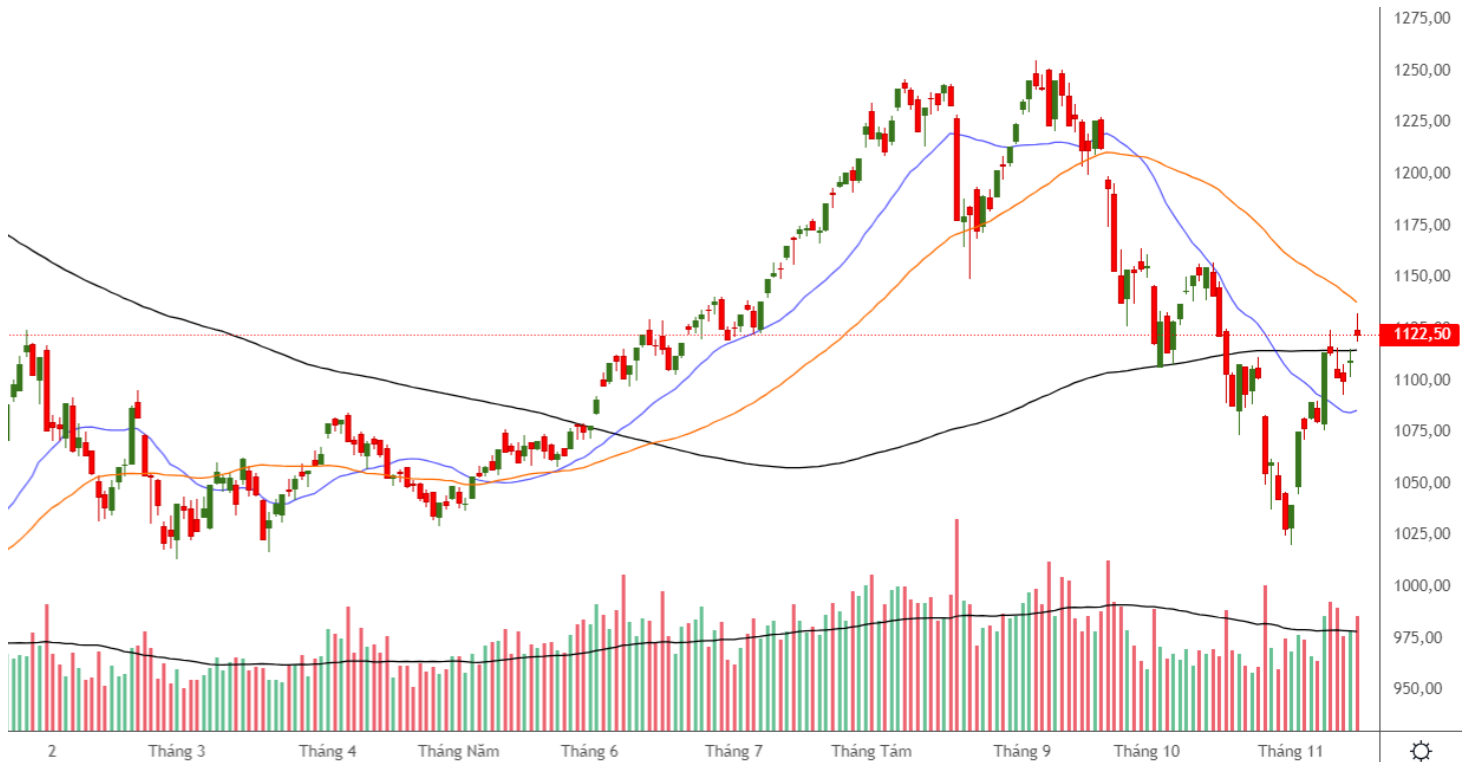
Update on trade in October 2023

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Technical Analyst Recommendations

The market rebounded beyond MA(200) area and approached the resistance area of 1,130 points. Disputes continued to appear as the market increased sharply. It is likely that supply will continue to put pressure and it is expected that the market will temporarily fluctuate in the level of 1,110 - 1,130 points in the near future. Therefore, investors should be cautious about the increase in supply in the coming time. Currently, it is possible to take advantage of the market's ability to increase to take profits or restructure the portfolio.



VIETNAM

Date	Events
01/11/2023	Publication of PMI (Purchasing Managers Index)
14/11/2023	Announcement of MSCI's portfolio structure
16/11/2023	Expiry date of VN30F2311 futures contract

WORLDWIDE

Date	Countries	Events
01/11/2023	U.S	Publication of PMI (Purchasing Managers Index)
01/11/2023	U.S	JOLTS Job Openings
01/11/2023	U.S	Crude Oil Inventories
02/11/2023	U.S	Natural Gas Storage
02/11/2023	U.S	Federal Funds Rate
02/11/2023	U.K	Monetary Policy Summary
03/11/2023	U.S	Unemployment Rate
03/11/2023	U.S	FOMC Member Barr Speaks
10/11/2023	U.K	Industrial Production m/m
14/11/2023	U.S	Core CPI m/m, y/y
14/11/2023	U.S	Federal Budget Balance
15/11/2023	U.S	Crude Oil Inventories
15/11/2023	U.S	Core PPI m/m
15/11/2023	U.S	Retail Sales m/m
15/11/2023	U.K	Monetary Policy Report Hearings
16/11/2023	U.S	Natural Gas Storage
16/11/2023	China	Industrial Production y/y
16/11/2023	China	Retail Sales y/y
22/11/2023	U.S	Crude Oil Inventories
22/11/2023	U.S	FOMC Meeting Minutes
23/11/2023	U.S	Natural Gas Storage
29/11/2023	U.S	Crude Oil Inventories

29/11/2023	U.S	Prelim GDP q/q
30/11/2023	U.S	Natural Gas Storage

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PC1 – Cautious with growth expectations ahead	July 25th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20th 2023	Accumulate – 1 year	51,200
NLG – Being patient: Preceding the recovery	July 11th 2023	Accumulate – 1 year	35,800
OCB – Regaining growth momentum after an unfavorable pause	July 3rd 2023	Buy – 1 year	22,600

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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